

## 1.1. References

### 1.1.1. General Information

- The References section is a list of works cited in an article, and the heading is always “References” (or “Reference” if there is only one reference listed).
- For journals following the *Unified Style Guide*, only two reference styles are permitted: the Chicago note style and the Chicago author–date style (found in Sections 13 and 14 of the 18th edition of *The Chicago Manual of Style*). There are minor exceptions regarding the number of authors included in a reference, the treatment of issue numbers in the author–date style, and the treatment of page ranges (as discussed later in this section). Which style is used is determined at the journal level and noted in the Journal Service Level Document.
- Although *The Chicago Manual of Style* allows either first names or initials for authors in its reference styles, the *Unified Style Guide* permits only initials for first names in references.
- For both reference styles, if an entry in the References section has six authors or fewer, list all the authors there:

S.-H. Keng, C.-H. Lin, and P. F. Orazem ... [NOTE STYLE]

Keng, S.-H., C.-H. Lin, and P. F. Orazem ... [AUTHOR–DATE STYLE]

If there are more than six authors, list only the first three authors and add “et al.”:

S. Costello, C. Louison, B. Chambala, et al. ... [NOTE STYLE]

Costello, S., C. Louison, B. Chambala, et al. ... [AUTHOR–DATE STYLE]

- In contrast to *The Chicago Manual of Style* (which prefers truncated page ranges), use complete page ranges for references. If the page ranges are truncated (e.g., 484–85), expand them (e.g., 484–485).
- Also in contrast to *The Chicago Manual of Style*, always use “no.” for issue numbers in the author–date style. This is consistent with the treatment of issue numbers in the note style and avoids the complexities of *The Chicago Manual of Style*, which uses parentheses sometimes and “no.” other times.
- References can be clubbed (i.e., two or more references can be placed together and assigned to a single reference number):

1. (a) M. Pollan, *The Omnivore's Dilemma: A Natural History of Four Meals* (Penguin, 2008). (b) E. O. Keith, *Survey of Marine Mammals* (Kendall/Hunt, 2008).
2. (a) S.-H. Keng, C.-H. Lin, and P. F. Orazem, "Expanding College Access in Taiwan, 1978–2014: Effects on Graduate Quality and Income Inequality," *Journal of Human Capital* 11, no. 1 (2017): 1–34, <https://doi.org/10.1086/690235>. (b) P. LaSalle. "Conundrum: A Story About Reading," *New England Review* 38, no. 1 (2017): 95–109.

Note the use of a lowercase letter in parentheses before each reference and the period at the end of each reference when references are clubbed.

- References should not be repeated in the reference list. Any duplicates found by a copyeditor should be referred to the typesetter for correction (this will require deletion of the duplicates and, if numerical citations are used, renumbering of the remaining references and their citations as well as a query to the author for confirmation).
- For personal communications and other unpublished data, generally defer to the author on their placement (i.e., in regular text or in the references). Their presentation may vary widely. Consider these examples in regular text:

On March 6, 2022, during a conversation with one of the authors (John J. Jay), the president of the association, Q. Anne Pick, noted that ....

These data were provided in an email message from May B. Dane, MD (May 12, 2019).

If personal communications and unpublished data appear in the References section, edit the entries to more closely match regular references (e.g., initials for first names and no complete sentences), but be careful not to discard any important information. Consider these two examples from *The Chicago Manual of Style* (Section 14.111):

1. J. E. Correspondent, email message to author, April 23, 2017.
2. Facebook direct message to author, April 30, 2017.

If you are uncertain about your editing of these references, query the author for confirmation.

### 1.1.2. Reference Citations

- In all articles, every work included in the reference list should be cited in the text.
- Two types of reference citations are allowed: numbered citations (online and in square brackets) for references in the note style and author–date citations for references in the author–date style. If the wrong type is used for an article, the citations must be converted to the correct type.

#### 1.1.2.1. Numbered Citations

- When numbered citations are used, references should be numbered in the order of first citation. If they are not correctly numbered (or if some references are not even cited), the copyeditor should refer this to the typesetter for correction.
- References that are mentioned within tables only (and not mentioned in the main text) should be cited in order along with the in-text references so that they are fully integrated with the normal body of references. This is considered “in-flow.” For example, a paragraph before Table 1 includes a citation of Reference 1, then Table 1 includes a citation of Reference 2, and a paragraph after Table 1 includes a citation of Reference 3.
- Reference citations can be preceded by the name of the author, but this is not necessary:

For more details, see Everitt et al. [38].  
It also results from the structure of  $\gamma$  (see  
Goodnow [26]) that  $\gamma$  is finite.  
Refer to James et al. [15] and King [17]  
for details.

For more details, see [38].  
It also results from the structure of  $\gamma$  (see  
[26]) that  $\gamma$  is finite.  
Refer to [15, 17] for details.

- Reference citations can be preceded by a preposition, but this is not necessary:

The binomials in [4] are not parallel.

The binomials [4] are not parallel.

- Multiple reference citations are incorporated into one set of square brackets and should be in numerical order. Commas (with spaces) or en dashes, as appropriate, are used; *and* is not used:

This was illustrated, for example, in [1, 3,  
4, 7, 10].

See, for example, [13–15].

- When author names are included with citations, up to two names can be included:

Kant [1] showed ... [ONE AUTHOR]

Descartes and Hume [3] showed ... [TWO  
AUTHORS]

Aristotle and Plato [2] showed ... [TWO  
AUTHORS]

Wittgenstein et al. [4] showed ... [MORE  
THAN TWO AUTHORS]

Note the use of *et al.* with more than two authors.

- Here are some more illustrative examples:

For the second-order conditions, see Paddlewick [1]; see also Getout et al. [2]. This might give us a chance to use the full capacity of variation principles (see Archie [5]).

In Everitt et al. [38], second-order conditions are presented.

See Poodlewick et al. [2, p. 23] for instructions.

For the second-order conditions, see [1]; see also [2].

This might give us a chance to use the full capacity of variation principles (see [5]).

In [38], second-order conditions are presented.

See [2, p. 23] for instructions.

#### 1.1.2.2. *Author–Date Citations*

- When author–date citations are used, the following rules should be followed for the reference list:

1. References should be alphabetized by the last names of the authors or editors. If a reference does not include an author or editor, the title should be used instead.
2. If two or more references have exactly the same authors or editors in exactly the same order, those references should be arranged chronologically from earliest to latest.
3. If two or more references have exactly the same authors or editors in exactly the same order and are published in the same year, those references should be arranged alphabetically by title, and a lowercase letter should be added to the year in each reference (e.g., “2003a” for the first reference and “2003b” for the second reference).

- Here are some examples of author–date citations with the names of the authors outside parentheses:

Kant (2021) showed ... [ONE AUTHOR]

Descartes and Hume (1725) showed ...  
[TWO AUTHORS]

Aristotle and Plato (1992) showed ... [TWO  
AUTHORS]

Wittgenstein et al. (1883) showed ... [MORE  
THAN TWO AUTHORS]

Note the use of *et al.* with more than two authors.

- Here are some examples of author–date citations fully within parentheses:

(Euclid 2011) [ONE AUTHOR]

(Newton and Galileo 1875) [TWO AUTHORS]

(Pythagoras and Archimedes 2024) [TWO  
AUTHORS]

(Fibonacci et al. 1923) [MORE THAN TWO  
AUTHORS]

Note that the word *and*, not an ampersand, is used within parentheses.

Furthermore, semicolons are used to separate citations within parentheses:

(Pasteur 1876; Crick and Watson 1945)

(Magellan 1497; da Gama and Cortes  
1512; Vespucci 1502)

The order of multiple citations within parentheses should be left to the author's discretion.

- Page numbers, if included, are formatted as follows:

(Ham and Cheese 1995, 23)

Hamburger et al. (2011, 12, 16)

(Fish and Chips 2003, 12–25)

Weiner, Hotdog, and Frank (1982, 3, 7, 9)

Note the comma after the year and the absence of *pages* or *pp.*

- If the cited reference is an Early View article (i.e., an online version that appears before the article is published), the word *forthcoming* should replace the year in the citation:

Ellis (forthcoming) recently took a look at  
how these changes will affect the field.

The findings will be presented in an article  
that will appear in the journal's next issue  
(Heindl and McCormick, forthcoming).

Note that a comma should be added after the author(s) in parenthetical citations of Early View articles. Similarly, if the cited reference is an unpublished/submitted manuscript, the phrase *unpublished manuscript* should replace the year in the citation:

Ellis (unpublished manuscript) recently took a look at how these changes will affect the field.

The findings will be presented in an article that will appear in the journal's next issue (Heindl and McCormick, unpublished manuscript).

- If a reference list includes two or more works whose first authors share the same last name but have different first names, the in-text citations must include the authors' first initials (or first and middle initials if the authors have the same first initial):

The earlier work by I. Louvin (1995) stands in contrast to more recent efforts from Tuttle and Cleveland (2022) and C. Louvin (2019).

The findings were confirmed by multiple sources (A. Carter 2003; H. Carter 2001; Cash 2017).

Both B. Monroe (1998) and C. Monroe (1999) have made important contributions to the field.

One of the studies (J. Maphis 2019) confirmed the author's hypothesis, but a more thorough study (R. Maphis 2022) cast some doubt.

- If a reference list includes two or more works that have more than two authors and the same first author as well as the same year of publication, the in-text citations must include the first and second authors' last names (or however many names it takes to distinguish the references from one another) followed by *et al.*:

An early study (Marlowe, McKay, et al. 2004) established the framework for the experiment. This framework was quickly modified after some miscalculations were corrected (Marlowe, Lovett, et al. 2004).

The results, first reported by Dylan, Petty, Orbison, et al. (1989), were echoed in a more comprehensive study published a few months after (Dylan, Petty, Harrison, et al. 1989).

- Here are some more illustrative examples:

According to Darwin (1879) ...  
(Linnaeus and Mendel 1825a, 123)  
(Cousteau 1993, 1994) [SAME AUTHOR, TWO YEARS]  
Doyle noted that "all is clear" (1987, 143).  
[QUOTATION]

In Darwin's (1879) study ...  
(Linnaeus and Mendel 1825b, 55-60)  
(Polo 1975, 23; 1977, 45; Erikson 2003)  
[SAME AUTHOR, TWO YEARS, PAGE NUMBERS]  
Doyle (1987, 143) noted that "all is clear."  
[QUOTATION]

In the two “Doyle” examples, note that either placement of the year and page number is acceptable.

- For more examples and rules governing author–date citations, see Section 13 in the 18th edition of *The Chicago Manual of Style*.

### 1.1.3. Examples of Typical Chicago-Style References

#### 1.1.3.1. Chicago Note Style

- The following table provides examples of the most frequently used types of references in the Chicago note style. It is not meant to be a comprehensive list. Consult Sections 13 and 14 in the 18th edition of *The Chicago Manual of Style* for other types of references.

Type	Example/Style	Exceptions/Remarks
Book with a single author	<p>M. Pollan, <i>The Omnivore’s Dilemma: A Natural History of Four Meals</i> (Penguin, 2008).</p> <p>E. O. Keith, <i>Survey of Marine Mammals</i> (Kendall/Hunt, 2008).</p> <p>S. J. Peterson, <i>The Transportation Research Board: 1920–2020</i> (National Academies Press, 2020).</p>	<p>Note that the publisher location is no longer included for book references. If the location is included, delete it.</p> <p>Note also that an initial <i>The</i> should be deleted from the names of publishers (e.g., “National Academies Press” instead of “The National Academies Press”).</p>
Book with two authors	<p>G. C. Ward and K. Burns, <i>The War: An Intimate History, 1941–1945</i> (Knopf, 2007).</p> <p>S. Purkis and V. Klemas, <i>Remote Sensing and Global Environmental Change</i> (Wiley-Blackwell, 2011).</p>	
Book with three to six authors	<p>J. Heatherton, J. Fitzgilroy, and J. Hsu, <i>Meteors and Mudslides: A Trip Through the Earth</i> (Knopf, 2007).</p>	

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Book with a listed edition	<p>J. Green and N. Thorogood, <i>Qualitative Methods for Health Research</i>, 4th ed. (Sage, 2018).</p> <p>A. Schreck, <i>The Compact History of the Catholic Church</i>, rev. ed. (Servant Books, 2023).</p>	
Book with an editor as the author	D. Woodward, ed., <i>Art and Cartography: Six Historical Essays</i> (University of Chicago Press, 1987).	
Book with two to six editors as the authors	J. A. Goodman, S. J. Purkis, and S. R. Phinn, eds., <i>Coral Reef Remote Sensing: A Guide for Mapping, Monitoring and Management</i> (Springer, 2013).	Note the use of "eds." (not "ed.") with two or more editors.
Book with both authors and editors/translators	<p>A. Soloviev and R. Lukas, <i>The Near-Surface Layer of the Ocean: Structure, Dynamics and Applications</i>, ed. L. A. Mysak and K. Hamilton (Springer, 2006).</p> <p>A. Thiers, <i>The History of the French Revolution</i>, trans. F. Shoberl (Cambridge University Press, 2011).</p>	<p>Note that, in contrast to the previous entry, "ed." (not "eds.") is used with two or more editors when their names follow the title.</p> <p>If a person is listed as both an editor and a translator, use "trans. and ed."</p>
Chapter in an edited book	C. G. Messing, J. K. Reed, and S. W. Ross, "Deep-Water Coral Reefs of the United States," in <i>Coral Reefs of the USA</i> , ed. B. M. Riegl and R. E. Dodge (Springer, 2008), 767–792.	Note that the page range is not required; defer to the author.
Chapter in an edited book with no editor or page range	M. E. Braza and M. P. Fahrenkopf, "Split-Thickness Skin Grafts," in <i>StatPearls</i> (StatPearls Publishing, 2022).	



<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Forthcoming book/chapter in an edited book	<p>I. Bloemraad, <i>Land Grant Colleges Today</i> (Macmillan, forthcoming).</p> <p>C. Faraday, "Protean Photography," in <i>Seven Trips Beyond the Asteroid Belt</i>, ed. J. Oring (Launch Press, forthcoming).</p>	Note that "forthcoming" replaces the year.
Journal article with one to six authors	<p>P. LaSalle, "Conundrum: A Story About Reading," <i>New England Review</i> 38, no. 1 (2017): 95–109.</p> <p>I. Galván and F. Solano, "Melanin Chemistry and the Ecology of Stress," <i>Physiological and Biochemical Zoology</i> 88, no. 3 (May/June 2015): 353, <a href="https://doi.org/10.1086/680362">https://doi.org/10.1086/680362</a>.</p> <p>S.-H. Keng, C.-H. Lin, and P. F. Orazem, "Expanding College Access in Taiwan, 1978–2014: Effects on Graduate Quality and Income Inequality," <i>Journal of Human Capital</i> 11, no. 1 (2017): 1–34, <a href="https://doi.org/10.1086/690235">https://doi.org/10.1086/690235</a>.</p> <p>R. Alibudbud, A. Smith, M. Liebreuz, and J. M. Arnado, "Reframing Divorce as a Mental Health Policy Issue in the Philippines," <i>Lancet Psychiatry</i> 11, no. 4 (2024): 241–242, <a href="https://doi.org/10.1016/S2215-0366(24)00002-6">https://doi.org/10.1016/S2215-0366(24)00002-6</a>.</p>	<p>The following may or may not be included in a journal reference: (1) DOI, (2) issue number, and (3) month(s) of publication.</p> <p>Note that an initial <i>The</i> is deleted from the titles of journals in references (e.g., "<i>Lancet</i>" instead of "<i>The Lancet</i>"). However, an initial article is kept for non-English titles (e.g., <i>Der Spiegel</i>).</p> <p>Note also that DOIs in any reference citation should be presented in the URL format (i.e., DOIs should always begin with "https://doi.org/").</p>

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Journal article with more than six authors	A. P. Nath, S. C. Ritchie, N. F. Grinberg, et al., "Multivariate Genome-Wide Association Analysis of a Cytokine Network Reveals Variants With Widespread Immune, Haematological, and Cardiometabolic Pleiotropy," <i>American Journal of Human Genetics</i> 105, no. 6 (2019): 1076–1090, <a href="https://doi.org/10.1016/j.ajhg.2019.10.001">https://doi.org/10.1016/j.ajhg.2019.10.001</a> .	Note that when there are more than six authors, only the first three authors are listed; this rule is applicable to all reference types, including books.
Journal article with author name suffix	A. Z. Mo, C. C. Trenor 3rd, and D. J. Hedequist, "Sirolimus Therapy as Perioperative Treatment of Gorham–Stout Disease in the Thoracic Spine: A Case Report," <i>JBJS Case Connector</i> 8, no. 3 (2018): e70, <a href="https://doi.org/10.2106/JBJS.CC.17.00287">https://doi.org/10.2106/JBJS.CC.17.00287</a> .  F. E. Barton Jr., "The 'High SMAS' Face Lift Technique," <i>Aesthetic Surgery Journal</i> 22, no. 5 (2002): 481–486, <a href="https://doi.org/10.1067/maj.2002.128628">https://doi.org/10.1067/maj.2002.128628</a> .	Note the placement and punctuation of name suffixes ( <i>3rd</i> and <i>Jr.</i> in these examples).
Journal: online format with DOI	A. M. Campbell, J. Fleisher, C. Sinigalliano, J. R. White, and J. V. Lopez, "Dynamics of Marine Bacterial Community Diversity of the Coastal Waters of the Reefs, Inlets, and Wastewater Outfalls of Southeast Florida," <i>Microbiology Open</i> 4, no. 2 (2015): 1–19, <a href="https://doi.org/10.1002/mbo3.245">https://doi.org/10.1002/mbo3.245</a> .	

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Journal: online format without DOI	R. E. Spieler, "A Carp–Goldfish Hybrid With No Caudal Fin," <i>Transactions of the Kansas Academy of Science</i> 74, no. 3/4 (1971): 342–343, <a href="http://nsuworks.nova.edu/occ_facarticles/215/">http://nsuworks.nova.edu/occ_facarticles/215/</a> .	
Journal article in a foreign language	M. Ezura, Y. Kakisaka, K. Jin, et al., "A Case of Focal Epilepsy Manifesting Multiple Psychiatric Auras" [in Japanese], <i>Shinkei Kenkyu No Shinpo</i> 67, no. 1 (2015): 105–109, <a href="https://doi.org/10.11477/mf.1416200093">https://doi.org/10.11477/mf.1416200093</a> .	Include the language (here "[in Japanese]") only when the article title is translated into English; if the article title is presented in the original language, do not include the language.
Journal article with a part number	M. Sakaguchi, H. Kaneda, and S. Inouye, "A Case of Anaphylaxis to Gelatin Included in Erythropoietin Products," <i>Journal of Allergy and Clinical Immunology</i> 103, no. 2 pt. 1 (1999): 349–350, <a href="https://doi.org/10.1016/s0091-6749(99)70512-9">https://doi.org/10.1016/s0091-6749(99)70512-9</a> .	
Journal article in a supplement	H. D. Dean, R. L. Myles, C. Spears-Jones, A. Bishop-Cline, and K. A. Fenton, "A Strategic Approach to Public Health Workforce Development and Capacity Building," supplement, <i>American Journal of Preventive Medicine</i> 47, no. S3 (2014): S288–S296, <a href="https://doi.org/10.1016/j.amepre.2014.07.016">https://doi.org/10.1016/j.amepre.2014.07.016</a> .	

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Preprint	S. J. Chae, S. Shin, S. Lee, and J. K. Kim, "From Homogeneity to Heterogeneity: Refining Stochastic Simulations of Gene Regulation," preprint, bioRxiv, September 24, 2024, <a href="https://doi.org/10.1101/2024.09.24.614828">https://doi.org/10.1101/2024.09.24.614828</a> .	
Article published ahead of print	D. Feir and S. Mann, "Temporal Trends in Mental Health in the United States by Gender Identity, 2014–2021," <i>American Journal of Public Health</i> , ahead of print, February 29, 2024, <a href="https://doi.org/10.2105/AJPH.2024.307603">https://doi.org/10.2105/AJPH.2024.307603</a> .	
Unpublished or submitted manuscript	J. Butler, "Empagliflozin After Acute Myocardial Infarction," unpublished manuscript, June 5, 2024.  L. Redburn, "Touch-Sensitive Interiors: A Behavioral Analysis," unpublished manuscript, May 5, 2017, LaTeX and GIF files.	Note that this example applies only to manuscripts not yet accepted for publication. The file type may be included (see the second example) but is not necessary (see the first example). The phrase <i>unpublished manuscript</i> is used even if the manuscript has been submitted for publication.
Article in press: Early View	S.-H. Keng, C.-H. Lin, and P. F. Orazem, "Expanding College Access in Taiwan, 1978–2014: Effects on Graduate Quality and Income Inequality," <i>Journal of Human Capital</i> (Early View): <a href="https://doi.org/10.1086/690235">https://doi.org/10.1086/690235</a> .	Note that "Early View" is placed where the year would be. This format should be followed only if "Early View" is included in the reference. If an in-press reference does not include "Early View," follow the next format.

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Article in press: if the volume is known	S. K. Swallow and M. J. Mazzotta, "Assessing Public Priorities for Experiment Station Research: Contingent Value and Public Preferences for Agricultural Research," <i>American Journal of Agricultural Economics</i> 86 (forthcoming).	Note that "forthcoming" replaces the year. If there is no volume number, "(forthcoming)" follows the journal title.
Article in a popular newspaper/magazine	S. G. Stolberg and R. Pear, "Wary Centrists Posing Challenge in Health Care Vote," <i>New York Times</i> , February 28, 2010, <a href="http://www.nytimes.com/2010/02/28/us/politics/28health.html">http://www.nytimes.com/2010/02/28/us/politics/28health.html</a> .  M. Royko, "Next Time, Dan, Take Aim at Arnold," <i>Chicago Tribune</i> , September 23, 1992.  T. Pai, "The Squishy, Sugary History of Peeps," <i>Vox</i> , April 11, 2017, <a href="http://www.vox.com/culture/2017/4/11/15209084/peeps-easter">http://www.vox.com/culture/2017/4/11/15209084/peeps-easter</a> .	
Paper/poster delivered at a meeting and not published	R. Adelman, "'Such Stuff as Dreams Are Made On': God's Footstool in the Aramaic Targumim and Midrashic Tradition," paper presented at the Annual Meeting for the Society of Biblical Literature, New Orleans, LA, November 21–24, 2009.  W. X. Bury, "Cancer in the COVID Era," poster presented at the 37th Conference on Cancer (virtual), March 23, 2022.	Note that the type of presentation may vary. Also, if the conference is virtual (i.e., there is no physical location), use "(virtual)" (as in the second example).

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Published proceedings	B. R. Chiswick, "A Longitudinal Analysis of the Occupational Mobility of Immigrants," in <i>Proceedings of the 30th Annual Winter Meetings, Industrial Relations Research Association</i> , ed. B. D. Dennis (IRRA, 1977), 20–27.	
Working paper	M. Karshenas, "Minimum Wages, Labor Market Institutions, and the Distribution of Earnings in Iran," Working Paper No. 1478 (Economic Research Forum, August 30, 2021).	
Government publication	B. H. Lin and S. T. Yen, <i>The U.S. Grain Consumption Landscape: Who Eats Grain, in What Form, Where, and How Much?</i> , Economic Research Report 50 (US Department of Agriculture, 2007).	Note that the name of the series follows the title of the work and is not italicized.
Anonymous works: unknown authorship	<i>The Autobiography of a Koala</i> (Animal Press, 1953).	When the author or editor is unknown, simply begin with the next element of the reference type (in this case, the title).
Anonymous works: known authorship	[A. Meier, A. J. Fivizzani, R. E. Spieler, and N. Horseman], <i>Circadian Hormone Basis for Seasonal Conditions in the Gulf Killifish, Fundulus grandis</i> (Elsevier, 1978).	Use brackets if the authorship is not listed but is known or guessed through another method.

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Thesis or dissertation	<p>C. L. Rutz, "King Lear and Its Folktale Analogues" (PhD diss., University of Chicago, 2013).</p> <p>N. Pruzinsky, "Identification and Spatiotemporal Dynamics of Tuna (Family: Scombridae; Tribe: Thunnini) Early Life Stages in the Oceanic Gulf of Mexico" (master's thesis, Nova Southeastern University, 2018), <a href="https://nsuworks.nova.edu/occ_stuetd/472/">https://nsuworks.nova.edu/occ_stuetd/472/</a>.</p>	

Type	Example/Style	Exceptions/Remarks
Website	<p>“Continuing Education &amp; Maintenance of Certification,” American Society of Clinical Oncology, accessed July 3, 2023, <a href="https://society.asco.org/meeting-s-education/continuing-education-moc">https://society.asco.org/meeting-s-education/continuing-education-moc</a>.</p> <p>T. Bamford, “Ernie Pyle: The Voice of the American Soldier in World War II,” National World War II Museum, published April 17, 2020, <a href="https://www.nationalww2museum.org/war/articles/ernie-pyle-world-war-ii">https://www.nationalww2museum.org/war/articles/ernie-pyle-world-war-ii</a>.</p> <p>“Wikipedia: Manual of Style,” Wikimedia Foundation, last modified April 7, 2016, <a href="http://en.wikipedia.org/wiki/Wikipedia:Manual_of_Style">http://en.wikipedia.org/wiki/Wikipedia:Manual_of_Style</a>.</p> <p>“The Quiz Show Rigging Scandal,” Ripley’s, published January 4, 2024, <a href="https://www.ripleys.com/stories/the-quiz-show-rigging-scandal">https://www.ripleys.com/stories/the-quiz-show-rigging-scandal</a>.</p> <p>B. Lamb, “Oakland Park (Jersey City, NJ),” Society for American Baseball Research, <a href="https://sabr.org/bioproj/park/oakland-park-jersey-city/">https://sabr.org/bioproj/park/oakland-park-jersey-city/</a>.</p>	<p>Terms that can be used with dates include <i>accessed</i>, <i>effective</i>, <i>last modified</i>, <i>published</i>, and <i>updated</i> (among others).</p> <p>Note that an access date can be included only if a date of publication or revision is not included. If no date of any sort is provided, do not query the author; format the reference without one (see the last example).</p>

### 1.1.3.2. Chicago Author–Date Style

- The following table provides examples of the most frequently used types of references in the Chicago author–date style. It is not meant to be a comprehensive list. Consult Sections 13 and 14 in the 18th edition of *The Chicago Manual of Style* for other types of references.



<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Book with a single author	<p>Pollan, M. 2008. <i>The Omnivore's Dilemma: A Natural History of Four Meals</i>. Penguin.</p> <p>Keith, E. O. 2008. <i>Survey of Marine Mammals</i>. Kendall/Hunt.</p> <p>Peterson, S. J. 2020. <i>The Transportation Research Board: 1920–2020</i>. National Academies Press.</p>	<p>Note that the publisher location is no longer included for book references. If the location is included, delete it.</p> <p>Note also that an initial <i>The</i> should be deleted from the names of publishers (e.g., "National Academies Press" instead of "The National Academies Press").</p>
Book with two authors	<p>Ward, G. C., and K. Burns. 2007. <i>The War: An Intimate History, 1941–1945</i>. Knopf.</p> <p>Purkis, S., and V. Klemas. 2011. <i>Remote Sensing and Global Environmental Change</i>. Wiley-Blackwell.</p>	
Book with three to six authors	<p>Heatherton, J., J. Fitzgilroy, and J. Hsu. 2007. <i>Meteors and Mudslides: A Trip Through the Earth</i>. Knopf.</p>	
Book with a listed edition	<p>Green, J., and N. Thorogood. 2018. <i>Qualitative Methods for Health Research</i>. 4th ed. Sage.</p> <p>Schreck, A. 2023. <i>The Compact History of the Catholic Church</i>. Rev. ed. Servant Books.</p>	
Book with an editor as the author	<p>Woodward, D., ed. 1987. <i>Art and Cartography: Six Historical Essays</i>. University of Chicago Press.</p>	
Book with two to six editors as the authors	<p>Goodman, J. A., S. J. Purkis, and S. R. Phinn, eds. 2013. <i>Coral Reef Remote Sensing: A Guide for Mapping, Monitoring and Management</i>. Springer.</p>	

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Book with both authors and editors/translators	<p>Soloviev, A., and R. Lukas. 2006. <i>The Near-Surface Layer of the Ocean: Structure, Dynamics and Applications</i>. Edited by L. A. Mysak and K. Hamilton. Springer.</p> <p>Thiers, A. 2011. <i>The History of the French Revolution</i>. Translated by F. Shoberl. Cambridge University Press.</p>	Do not abbreviate "Edited by" or "Translated by."
Chapter in an edited book	<p>Messing, C. G., J. K. Reed, and S. W. Ross. 2008. "Deep-Water Coral Reefs of the United States." In <i>Coral Reefs of the USA</i>, edited by B. M. Riegl and R. E. Dodge, 767–792. Springer.</p>	Note that the page range is not required; defer to the author.
Chapter in an edited book with no editor or page range	<p>Braza, M. E., and M. P. Fahrenkopf. 2022. "Split-Thickness Skin Grafts." In <i>StatPearls</i>. StatPearls Publishing.</p>	
Forthcoming book/chapter in an edited book	<p>Bloemraad, I. Forthcoming. <i>Land Grant Colleges Today</i>. Macmillan.</p> <p>Faraday, C. Forthcoming. "Protean Photography." In <i>Seven Trips Beyond the Asteroid Belt</i>, edited by J. Oring. Launch Press.</p>	Note that "Forthcoming" replaces the year.

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Journal article with one to six authors	<p>LaSalle, P. 2017. "Conundrum: A Story About Reading." <i>New England Review</i> 38, no. 1: 95–109.</p> <p>Galván, I., and F. Solano. 2015. "Melanin Chemistry and the Ecology of Stress." <i>Physiological and Biochemical Zoology</i> 88, no. 3 (May/June): 353.  <a href="https://doi.org/10.1086/680362">https://doi.org/10.1086/680362</a>.</p> <p>Keng, S.-H., C.-H. Lin, and P. F. Orazem. 2017. "Expanding College Access in Taiwan, 1978–2014: Effects on Graduate Quality and Income Inequality." <i>Journal of Human Capital</i> 11, no. 1: 1–34.  <a href="https://doi.org/10.1086/690235">https://doi.org/10.1086/690235</a>.</p> <p>Alibudbud, R., A. Smith, M. Liebrez, and J. M. Arnado. 2024. "Reframing Divorce as a Mental Health Policy Issue in the Philippines." <i>Lancet Psychiatry</i> 11, no. 4: 241–242.  <a href="https://doi.org/10.1016/S2215-0366(24)00002-6">https://doi.org/10.1016/S2215-0366(24)00002-6</a>.</p>	<p>The following may or may not be included in a journal reference: (1) DOI, (2) issue number, and (3) month(s) of publication.</p> <p>Note that an initial <i>The</i> is deleted from the titles of journals in references (e.g., "<i>Lancet</i>" instead of "<i>The Lancet</i>"). However, an initial article is kept for non-English titles (e.g., <i>Der Spiegel</i>).</p> <p>Note also that DOIs in any reference citation should be presented in the URL format (i.e., DOIs should always begin with "<a href="https://doi.org/">https://doi.org/</a>").</p>
Journal article with more than six authors	<p>Nath, A. P., S. C. Ritchie, N. F. Grinberg, et al. 2019. "Multivariate Genome-Wide Association Analysis of a Cytokine Network Reveals Variants With Widespread Immune, Haematological, and Cardiometabolic Pleiotropy." <i>American Journal of Human Genetics</i> 105, no. 6: 1076–1090.  <a href="https://doi.org/10.1016/j.ajhg.2019.10.001">https://doi.org/10.1016/j.ajhg.2019.10.001</a>.</p>	<p>Note that when there are more than six authors, only the first three authors are listed; this rule is applicable to all reference types, including books.</p>

Type	Example/Style	Exceptions/Remarks
Journal article with author name suffix	<p>Mo, A. Z., C. C. Trenor 3rd, and D. J. Hedequist. 2018. "Sirolimus Therapy as Perioperative Treatment of Gorham–Stout Disease in the Thoracic Spine: A Case Report." <i>JBJS Case Connector</i> 8, no. 3: e70. <a href="https://doi.org/10.2106/JBJS.CC.17.00287">https://doi.org/10.2106/JBJS.CC.17.00287</a>.</p> <p>Barton, F. E., Jr. 2002. "The 'High SMAS' Face Lift Technique." <i>Aesthetic Surgery Journal</i> 22, no. 5: 481–486. <a href="https://doi.org/10.1067/maj.2002.128628">https://doi.org/10.1067/maj.2002.128628</a>.</p>	Note the placement and punctuation of name suffixes ( <i>3rd</i> and <i>Jr.</i> in these examples).
Journal: online format with DOI	<p>Campbell, A. M., J. Fleisher, C. Sinigalliano, J. R. White, and J. V. Lopez. 2015. "Dynamics of Marine Bacterial Community Diversity of the Coastal Waters of the Reefs, Inlets, and Wastewater Outfalls of Southeast Florida." <i>Microbiology Open</i> 4, no. 2: 1–19. <a href="https://doi.org/10.1002/mbo3.245">https://doi.org/10.1002/mbo3.245</a>.</p>	
Journal: online format without DOI	<p>Spieler, R. E. 1971. "A Carp–Goldfish Hybrid With No Caudal Fin." <i>Transactions of the Kansas Academy of Science</i> 74, no. 3/4: 342–343. <a href="http://nsuworks.nova.edu/occ_farticles/215/">http://nsuworks.nova.edu/occ_farticles/215/</a>.</p>	
Journal article in a foreign language	<p>Ezura, M., Y. Kakisaka, K. Jin, et al. 2015. "A Case of Focal Epilepsy Manifesting Multiple Psychiatric Auras." [In Japanese.] <i>Shinkei Kenkyu No Shinpo</i> 67, no. 1: 105–109. <a href="https://doi.org/10.11477/mf.1416200093">https://doi.org/10.11477/mf.1416200093</a>.</p>	Include the language (here "[In Japanese.]") only when the article title is translated into English; if the article title is presented in the original language, do not include the language.

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Journal article with a part number	Sakaguchi, M., H. Kaneda, and S. Inouye. 1999. "A Case of Anaphylaxis to Gelatin Included in Erythropoietin Products." <i>Journal of Allergy and Clinical Immunology</i> 103, no. 2 pt. 1: 349–350. <a href="https://doi.org/10.1016/s0091-6749(99)70512-9">https://doi.org/10.1016/s0091-6749(99)70512-9</a> .	
Journal article in a supplement	Dean, H. D., R. L. Myles, C. Spears-Jones, A. Bishop-Cline, and K. A. Fenton. 2014. "A Strategic Approach to Public Health Workforce Development and Capacity Building." Supplement, <i>American Journal of Preventive Medicine</i> 47, no. S3: S288–S296. <a href="https://doi.org/10.1016/j.amepre.2014.07.016">https://doi.org/10.1016/j.amepre.2014.07.016</a> .	
Preprint	Chae, S. J., S. Shin, S. Lee, and J. K. Kim. 2024. "From Homogeneity to Heterogeneity: Refining Stochastic Simulations of Gene Regulation." Preprint, bioRxiv, September 24. <a href="https://doi.org/10.1101/2024.09.24.614828">https://doi.org/10.1101/2024.09.24.614828</a> .	Note that the year appears after the author names but not with the month and day.
Article published ahead of print	Feir, D., and S. Mann. 2024. "Temporal Trends in Mental Health in the United States by Gender Identity, 2014–2021." <i>American Journal of Public Health</i> , ahead of print, February 29. <a href="https://doi.org/10.2105/AJPH.2024.307603">https://doi.org/10.2105/AJPH.2024.307603</a> .	Note that the year appears after the author names but not with the month and day.

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Unpublished or submitted manuscript	<p>Butler, J. Unpublished manuscript. "Empagliflozin After Acute Myocardial Infarction." Last modified June 5, 2024.</p> <p>Redburn, L. Unpublished manuscript. "Touch-Sensitive Interiors: A Behavioral Analysis." Last modified May 5, 2017. LaTeX and GIF files.</p>	Note that this example applies only to manuscripts not yet accepted for publication. The file type may be included (see the second example) but is not necessary (see the first example). The phrase <i>unpublished manuscript</i> is used even if the manuscript has been submitted for publication.
Article in press: Early View	<p>Keng, S.-H., C.-H. Lin, and P. F. Orazem. Early View. "Expanding College Access in Taiwan, 1978–2014: Effects on Graduate Quality and Income Inequality." <i>Journal of Human Capital</i>. <a href="https://doi.org/10.1086/690235">https://doi.org/10.1086/690235</a>.</p>	Note that "Early View" is placed where the year would be. This format should be followed only if "Early View" is included in the reference. If an in-press reference does not include "Early View," follow the next format.
Article in press: if the volume is known	<p>Swallow, S. K., and M. J. Mazzotta. Forthcoming. "Assessing Public Priorities for Experiment Station Research: Contingent Value and Public Preferences for Agricultural Research." <i>American Journal of Agricultural Economics</i> 86.</p>	Note that "Forthcoming" replaces the year. If there is no volume number, the reference ends with the journal title.
Article in a popular newspaper/magazine	<p>Stolberg, S. G., and R. Pear. 2010. "Wary Centrists Posing Challenge in Health Care Vote." <i>New York Times</i>, February 28. <a href="http://www.nytimes.com/2010/02/28/us/politics/28health.html">http://www.nytimes.com/2010/02/28/us/politics/28health.html</a>.</p> <p>Royko, M. 1992. "Next Time, Dan, Take Aim at Arnold." <i>Chicago Tribune</i>, September 23.</p> <p>Pai, T. 2017. "The Squishy, Sugary History of Peeps." <i>Vox</i>, April 11. <a href="http://www.vox.com/culture/2017/4/11/15209084/peeps-easter">http://www.vox.com/culture/2017/4/11/15209084/peeps-easter</a>.</p>	Note that the year appears after the author names but not with the month and day.

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Paper/poster delivered at a meeting and not published	<p>Adelman, R. 2009. "Such Stuff as Dreams Are Made On': God's Footstool in the Aramaic Targumim and Midrashic Tradition." Paper presented at the Annual Meeting for the Society of Biblical Literature, New Orleans, LA, November 21–24.</p> <p>Bury, W. X. 2022. "Cancer in the COVID Era." Poster presented at the 37th Conference on Cancer (virtual), March 23.</p>	<p>Note that the year appears after the author names but not with the month and day. Note also that the type of presentation may vary and that, if the conference is virtual (i.e., there is no physical location), use "(virtual)" (as in the second example).</p>
Published proceedings	<p>Chiswick, B. R. 1977. "A Longitudinal Analysis of the Occupational Mobility of Immigrants." In <i>Proceedings of the 30th Annual Winter Meetings, Industrial Relations Research Association</i>, edited by B. D. Dennis, 20–27. IRRA.</p>	
Working paper	<p>Karshenas, M. 2021. "Minimum Wages, Labor Market Institutions, and the Distribution of Earnings in Iran." Working Paper No. 1478. Economic Research Forum, August 30.</p>	<p>Note that the year appears after the author names but not with the month and day.</p>
Government publication	<p>Lin, B. H., and S. T. Yen. 2007. <i>The U.S. Grain Consumption Landscape: Who Eats Grain, in What Form, Where, and How Much?</i> Economic Research Report 50. US Department of Agriculture.</p>	<p>Note that the name of the series follows the title of the work and is not italicized.</p>

<b>Type</b>	<b>Example/Style</b>	<b>Exceptions/Remarks</b>
Anonymous works: unknown authorship	<i>The Autobiography of a Koala.</i> 1953. Animal Press.	When the author or editor is unknown, begin the reference with the title and place the year after the title.  Also note that an article at the beginning of a title should be ignored for alphabetization.
Anonymous works: known authorship	[Meier, A., A. J. Fivizzani, R. E. Spieler, and N. Horseman]. 1978. <i>Circadian Hormone Basis for Seasonal Conditions in the Gulf Killifish, Fundulus grandis.</i> Elsevier.	Use brackets if the authorship is not listed but is known or guessed through another method.
Thesis or dissertation	Rutz, C. L. 2013. "King Lear and Its Folktale Analogues." PhD diss., University of Chicago.  Pruzinsky, N. 2018. "Identification and Spatiotemporal Dynamics of Tuna (Family: Scombridae; Tribe: Thunnini) Early Life Stages in the Oceanic Gulf of Mexico." Master's thesis, Nova Southeastern University. <a href="https://nsuworks.nova.edu/occ_stuetd/472/">https://nsuworks.nova.edu/occ_stuetd/472/</a> .	



Type	Example/Style	Exceptions/Remarks
Website	<p>American Society of Clinical Oncology. n.d. "Continuing Education &amp; Maintenance of Certification." Accessed July 3, 2023.  <a href="https://society.asco.org/meeting-s-education/continuing-education-moc">https://society.asco.org/meeting-s-education/continuing-education-moc</a>.</p> <p>Bamford, T. 2020. "Ernie Pyle: The Voice of the American Soldier in World War II." National World War II Museum. Published April 17.  <a href="https://www.nationalww2museum.org/war/articles/ernie-pyle-world-war-ii">https://www.nationalww2museum.org/war/articles/ernie-pyle-world-war-ii</a>.</p> <p>Wikimedia Foundation. 2016. "Wikipedia: Manual of Style." Last modified April 7.  <a href="http://en.wikipedia.org/wiki/Wikipedia:Manual_of_Style">http://en.wikipedia.org/wiki/Wikipedia:Manual_of_Style</a>.</p> <p>Ripley's. 2024. "The Quiz Show Rigging Scandal." Published January 4.  <a href="https://www.ripleys.com/stories/the-quiz-show-rigging-scandal">https://www.ripleys.com/stories/the-quiz-show-rigging-scandal</a>.</p> <p>Lamb, B. n.d. "Oakland Park (Jersey City, NJ)." Society for American Baseball Research.  <a href="https://sabr.org/bioproj/park/oakland-park-jersey-city/">https://sabr.org/bioproj/park/oakland-park-jersey-city/</a>.</p>	<p>Terms that can be used with dates include <i>accessed</i>, <i>effective</i>, <i>last modified</i>, <i>published</i>, and <i>updated</i> (among others).</p> <p>Note that an access date can be included only if a date of publication or revision is not included. If an access date is included, insert "n.d." in the year position (see the first example); if no date of any sort is provided, likewise insert "n.d." in the year position, and do not query the author for the date (see the last example).</p> <p>Note also that if a reference has a date of publication or revision, the year appears after the author names but not with the month and day (see the second to fourth examples). However, if a reference has an access date, the year appears with the month and day (see the first example).</p>